├ ʢ 002271 ├ `E ᵽ ˜ 2023-018

. ‹ ᴍ `Ẽ 2022 ᵽ

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	010-59031997	
Ḥ	stocks@yuhong.com.cn	

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[illegible] 5 [illegible] 28 [illegible]

[illegible] 300 [illegible] 24 [illegible]

3 [illegible]

[illegible] EPC+F [illegible]

[illegible] 2022 [illegible] 7 [illegible]

[illegible] 2022 [illegible]

[illegible]

3

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[illegible]	2022	2021	[illegible]	2020
[illegible]	50,555,779,624.44	49,733,226,928.38	1.65%	27,846,648,780.80
[illegible]	26,807,182,612.69	26,294,395,090.54	1.95%	14,614,377,078.75
[illegible]	2022	2021	[illegible]	2020
[illegible]	31,213,835,246.24	31,934,201,004.74	-2.26%	21,730,373,038.52
[illegible]	2,120,297,575.39	4,204,699,487.90	-49.57%	3,388,870,065.01
[illegible]	1,802,763,332.92	3,867,427,213.50	-53.39%	3,091,374,862.33
[illegible]	654,012,763.96	4,114,675,325.17	-84.11%	3,951,695,455.50
[illegible]	0.85	1.74	-51.15%	1.51
[illegible]	0.84	1.70	-50.59%	1.46
[illegible]	7.97%	19.92%	-11.95%	27.37%

2

[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	6,308,586,697.46	8,998,126,812.65	8,071,951,673.22	7,835,170,062.91
[illegible]	317,225,196.33	649,171,842.92	688,423,552.82	465,476,983.32
[illegible]	296,641,007.89	593,748,628.29	631,735,694.77	280,638,001.97

	-4,784,387,562.47	-2,195,980,813.23	-982,216,995.18	8,616,598,134.84

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	149,570		137,384		0		0

10						
		22.69%	571,332,887	428,499,665		281,713,640
		13.15%	331,059,553	0		
		2.87%	72,269,250	61,701,937		
2021 2		1.96%	49,471,665	0		
		1.83%	45,969,375	0		
		1.58%	39,713,020	0		

Janchor Partners Pan Asian Master Fund RQFII		1.39%	34,974,679	0		
		0.99%	24,826,563	[illegible]	[illegible]	
		0.94%	23,682,220	0		
UBS AG		0.92%	23,238,456	0		
[illegible]		[illegible]				
[illegible]		[illegible] 2021 [illegible] 49,471,665				

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	2022	2021	⁝
ṽ	46.22%	46.35%	-0.13%
U╒ ≠	180,276.33	386,742.72	-53.39%
EBITDA ɳ ṽ ⊦	15.47%	25.35%	-9.88%
≠ Ḡ Ồ	14.15	36.38	-61.11%

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ɦ 2022 ﻓﺠ ~ 60.78 ˝Ḥ 58%

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ჯ LTC ɾ ⌠ ﯿﺠ ⌠ ⊦ ﯾﺤ

U ═ P ⊦ 2 ĭ̋

٩ MRP 23 ₼ ˩ . ⌠ 87% APS 25 ₼

№ ༏ غ ᵔᵔ ˩ № ༏ ⌠ 90% ˩ ᵔᵔ ⌠ 70% ˥ Ữ غ . r

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ŋ̣ ﯾﺤ 500 φ Ⴗ ⊦ r ŋ̣ ٩

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1 2022 ﯾﺤ ṗ ﺸﺢ ﯾﺤ ʐ ʿP

˜ ǖ ﻄﻬ ᶌ r ŋ̣ ﯾﺤ ṗ ᵔᵔ ṿ 1210207 ˝Ḥ

3.0% ŋ̣ ﯾﺤﺸﺢ ṗ ᵔᵔ ṿ 85698 ˝Ḥ 3.0% 2022 “ ᚋ

” ƀ ⌠ ǖ ŋ ŋ̣ ᶌ ṿ 401644 ˝Ḥ 3.4% Ɣ

ᶌ ṿ 3.6% Ḡ ᑐ ỉ ᒪ 3.0% ŋ̣ Ɣ

ᒪ ﺝ 1.5% ŋ̣ Ɣ ○ ≠ ᒪ 64150 ˝Ḥ

13.4% ŋ̣ ᶌ ṿ 83383 ˝Ḥ 5.5%

ŋ̣ ﻨﻬ ᵔᵔ Ꞇ ˈ 572138 ˝Ḥ

5.1% ﻨﻬ ᵔᵔ 310145 ˝Ḥ 0.9%

9.4% Ψ 10.9% 2022 ⅞ ˝Ḥ ĭ̋ Ɣ

12.3% 5.4 № ˩ ŋ̣ ﻨﻬ ᵔᵔ

6.2 № 2.8 № ɾ ώ̤ 2022 ⅞

20.2% ⌠ ᵝ Ꞇ ﺿﺮ ǖ 21.8%

ᒪ ჯ ʐ Ḡ ŋ̣ ﺿﺮ ǖ 132895 ˝Ḥ 10.0% ŋ̣ ŋ̣

ﯾﺤ ﻹ Ⴗ 134 181 ŋ̣ ﯾﺤ Ḡ δ غ

265 ŋ̣ ŋ̣ ﯾﺤ ﻜﺠ Ⴗ 5.25 ĭ̋ 876

2022 ȉ̀ /\ ᴇ ᵝ غج

ŋ ℓ ᵖ ▯ GB 55030-

2022 ɣ “ ” ɢ 2023 4 1

ƀ ɽ ȉ̋ /\| ₮ ≠ ɢ

عجه ᆜ ᵌ̈

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ɽ ȕ̈ Ḡ عجه Ʒ ȉ̆ ‰ ᒉ

ℓ ɣ

1 ȕ̈

يجه ȉ̋ ضرلا ὢ Ʊ ȕ̈ ȕ̈ ̃ ȕ̈ 2022 ɳ

ƀ ɳ \| ᴅ ⌠ 100%

\| ᴅ ⌠ 70% ɣ \| ᴅ ⌠

25% ɣ \| ᴅ ⌠ 21% ɣ ȕ̈ ̃ ɢ ᆜ عجه Ʒ

ȕ̈ عجه

13.5% ⌠ L δ ﻍ ᇲ Ʒ Ü " Ⅵ ﻀ ɲ "

Ü ⅞ ₮ ⌠ 2025 3.5 ɣ

ɣ 0.5 ɣ \| ﻜﺠ

ɒ ⌠ 30% ŋ ﻴﺠ ώ Ǝ 0.5 \| ɣ ﻍ Ḣ . 5

Ü ώ Ǝ ⇔ Ü ˩ ⅞ 2021-2025 ˥ Ü

" يج ⊢ G Ạ 2023 ŋ ʒ ĭ ƀ ₮ ⱱ

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ʒ ĭ غ Ḥ . 6 ȕ G 2023 ʒ

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˥ W عجه ȕ

╠ يجـ ṗ ᵞ شي № ՊՆ “
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○ ȉ ᵒᵒ U شيῊ Ẋ ῳ ᴺ ꞷ ᵒᵒ ڃ Uᵒᵒ ▼
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شي Ł ٦ ﻟ h ○
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4 Ա غ ٧ 1 Ա
ضي Ա 2 ȉ
ضي يجـ G ʿ ﺍ غجـ غ ڤ
ضي يجـ ٧ ضي ⁝ 3
٧ ٦ 500 `E غجـ ȉ ٧
ṗ ○ ○ G ᵒᵒ ضرضي ٧ ɾ Ⱨ ڤ ∀ ▲
ܐ ٧ ṗ ○ Ạ Ạ شي ٧ ضي ŋ يجـ
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`E ضي ٦. ٦ . ٦ ٦ ٧ . ٧ ضر ٧ شخ ᵒᵒ ṻ
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w VAE ў VAEP d ɣ ⅂ `Ẽ

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2023 ⅞

G ἷ `Ẽ ᏁП ⅁ № `Ẽ ΰ 2023 `Ẽ ɣ

“ تمجـ ɐ . ˜ ” ƀ ƀ ɳ ⅞

1 ɳ ʐ ɣ ΰ P ” ⇔ ” ”

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” ⇔ ” ”

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\+ طه ═ ⌠ +

’ ، Ḡ ɳ ⅂ ɐ ⅂

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3 طه ⇔ ᏁП ⅁

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4 طه п ώ شي ɳ ώ

δ ΰ ɣ ἷ ج

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